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Ajit is a finance professional with 12 years of experience in banking and training. He has held various roles across banking verticals with focus on investment advisory, wealth management, retail and corporate banking. His responsibilities involved portfolio allocation, asset acquisition, identifying new business opportunities for retail and corporate business and onboard and improving overall territory sales. He has worked closely with directors and senior managements on investments, valuations and recommendations. He has managed these various assignments and recommended strategies to clients across markets in India and UAE while working for HSBC, HDFC and ING Vysya bank.

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